CleanEnergy A LEADER IN UKRAINE'S PV SECTOR

PORTFOLIO OF SOLAR POWER PLANTS





Clean Energy:

• Clean Energy * is one of the largest solar energy producers in Ukraine

• After having commissioned its first PVP plant in January 2013, the company has intensively increased its portfolio to 39 plants with total capacity of 436 MW

• Clean Energy has solid pipeline for further expansion: 7 PV power plants (totaling 156 MW) will be launched in 4Q19-1Q20, and another 90 MW of new capacities are at the development stage

• The group of companies has a successful track record of cooperation with European Bank for Reconstruction and Development (EBRD) and Black Sea Trade and Development Bank (BSTDB) in funding projects. Debt financing is also provided from leading Ukrainian banks

• A strong internal expertise in construction of solar farms have been developed – it takes 6 months on average to develop a new PVP plant. The most modern equipment is being installed at company's solar parks

• Use of solar energy at existing power plants can reduce annual emission of CO2 to 445.1 kt

Solar power plants of Clean Energy are located in South and Central part of Ukraine, which get large insolation throughout the year



* For the sole purpose of this presentation, prepared for communication with prospective investors, Clean Energy includes solar power plants of two groups – Clean Energy and Sun Capital



Kiselevka: 17.7 Mirolyubovka: 11.5 Bilozerka: 11.0 Kamyshany 1, 2: 10.8

> Oleshki 1: 21.8 Oleshki 2: 17.9

> > Kostogryzovo: 18.1



herson

Pogrebische: 11.5

Bilashki: 7.9

Hlybochok 1,2: 3.9 Hlybochok 3: 3.9

Verkhovka: 3.2

Chernyatka: 7.7

Chychelnik 1: 9.9 Chychelnik 2: 9.8

Lepetykha: 5.5

Mykolayivka: 5.8

Rubanovka: 20.0

Lyubimovka: 11.7 Ponyatovka: 18.8

Vasylivka: 51.7

Kherson: 9.2

Porogy

PEAK CAPACITY 4.495 MW

PANELS Hanwha SolarOne

SINGLE PANEL POWER
245

NUMBER OF PANELS
18348





Gnatkiv

PEAK CAPACITY **4.921 MW**

PANELS Yingli Solar

SINGLE PANEL POWER
245

NUMBER OF PANELS 20086

Chernyatka

PEAK CAPACITY **7.745 MW**

PANELS Hanwha SolarOne

SINGLE PANEL POWER
245

NUMBER OF PANELS
31614



Sharhorod 1

PEAK CAPACITY 7.982 MW

PANELS Kvazar, Jiangsu Shunfeng

SINGLE PANEL POWER 240, 245, 250

NUMBER OF PANELS





Hlybochok 1

PEAK CAPACITY **1.375 MW**

PANELS Hanwha SolarOne

SINGLE PANEL POWER 245

NUMBER OF PANELS 5610

Hlybochok 2

PEAK CAPACITY 2.474 MW

PANELS Yingli Solar

SINGLE PANEL POWER 245

NUMBER OF PANELS 10098

REDUCTION OF CO2 tonnes per year 3390

Hlybochok 3

PEAK CAPACITY 3.882 MW

PANELS **Talesun Solar**

SINGLE PANEL POWER 255

NUMBER OF PANELS 15224



Verkhovka

PEAK CAPACITY 3.180 MW

PANELS Talesun

SINGLE PANEL POWER
260

NUMBER OF PANELS
12232





PEAK CAPACITY 6.818 MW

PANELS Talesun

SINGLE PANEL POWER 260 NUMBER OF PANELS 26224

Kherson

120

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the former that the

MAK . S + 4 224 111

PEAK CAPACITY 9.209 MW PANELS Talesun

HHHH

SINGLE PANEL POWER

NUMBER OF PANELS
35420

REDUCTION OF CO2 tonnes per year 11525

* * · · ·





Chechelnyk 1

PEAK CAPACITY 9.853 MW

> PANELS JA Solar

SINGLE PANEL POWER
265

NUMBER OF PANELS
37180

Chechelnyk 2

PEAK CAPACITY **9.818 MW**

PANELS **Jinko solar**

SINGLE PANEL POWER 265

NUMBER OF PANELS 37048

REDUCTION OF CO2 tonnes per year **11025**



£ 14.



PEAK CAPACITY 8.226 MW

PANELS Jinko Solar

SINGLE PANEL POWER 265

NUMBER OF PANELS 31042





Sharhorod 2

PEAK CAPACITY 9.552 MW

PANELS JA Solar

SINGLE PANEL POWER
265

NUMBER OF PANELS 36046

Stanislavchyk

PEAK CAPACITY **9.818 MW**

PANELS Jinko Solar

SINGLE PANEL POWER 265

NUMBER OF PANELS 37048





Kopaygorod

PEAK CAPACITY **7.299 MW**

PANELS Talesun

SINGLE PANEL POWER 260, 265

NUMBER OF PANELS 27544



Kulevcha

PEAK CAPACITY 9.461 MW

PANELS Recom

Ing any part of \$

SINGLE PANEL POWER
335

NUMBER OF PANELS 28242

REDUCTION OF CO2 tonnes per year **13860**

NUMBER OF PANELS 33336

SINGLE PANEL POWER 330, 335

PANELS Recom

PEAK CAPACITY **11.015 MW**

Bilozerka





Mykolayivka

PEAK CAPACITY **5.762 MW**

> PANELS Talesun

SINGLE PANEL POWER
270

NUMBER OF PANELS 21340



Lepetykha

PEAK CAPACITY **5.524 MW**

> PANELS Talesun

SINGLE PANEL POWER 270

NUMBER OF PANELS 20460



PEAK CAPACITY 16.988 MW

PANELS Talesun

SINGLE PANEL POWER 270

NUMBER OF PANELS 62920



Rubanivka

PEAK CAPACITY 19.982 MW

PANELS Recom

SINGLE PANEL POWER
270

1

NUMBER OF PANELS 74008

Kostogryzovo

PEAK CAPACITY **18.064 MW**

PANELS Recom, Talesun

SINGLE PANEL POWER 270

NUMBER OF PANELS 66902



Oleshki 1

PEAK CAPACITY 21.758 MW

PANELS Recom, Talesun

SINGLE PANEL POWER 270

NUMBER OF PANELS 80586



Kamyshany 1

PEAK CAPACITY 5.958 MW

PANELS Recom, Talesun

SINGLE PANEL POWER
270

NUMBER OF PANELS 22066





Oleshki 2

PEAK CAPACITY 17.921 MW

PANELS Recom, Talesun

SINGLE PANEL POWER
270

NUMBER OF PANELS 66374



Kamyshany 2

PEAK CAPACITY 4.823 MW

PANELS Recom, Talesun

SINGLE PANEL POWER
270

NUMBER OF PANELS 17864



PEAK CAPACITY 11.478 MW

PANELS Talesun

SINGLE PANEL POWER 325

NUMBER OF PANELS 35316

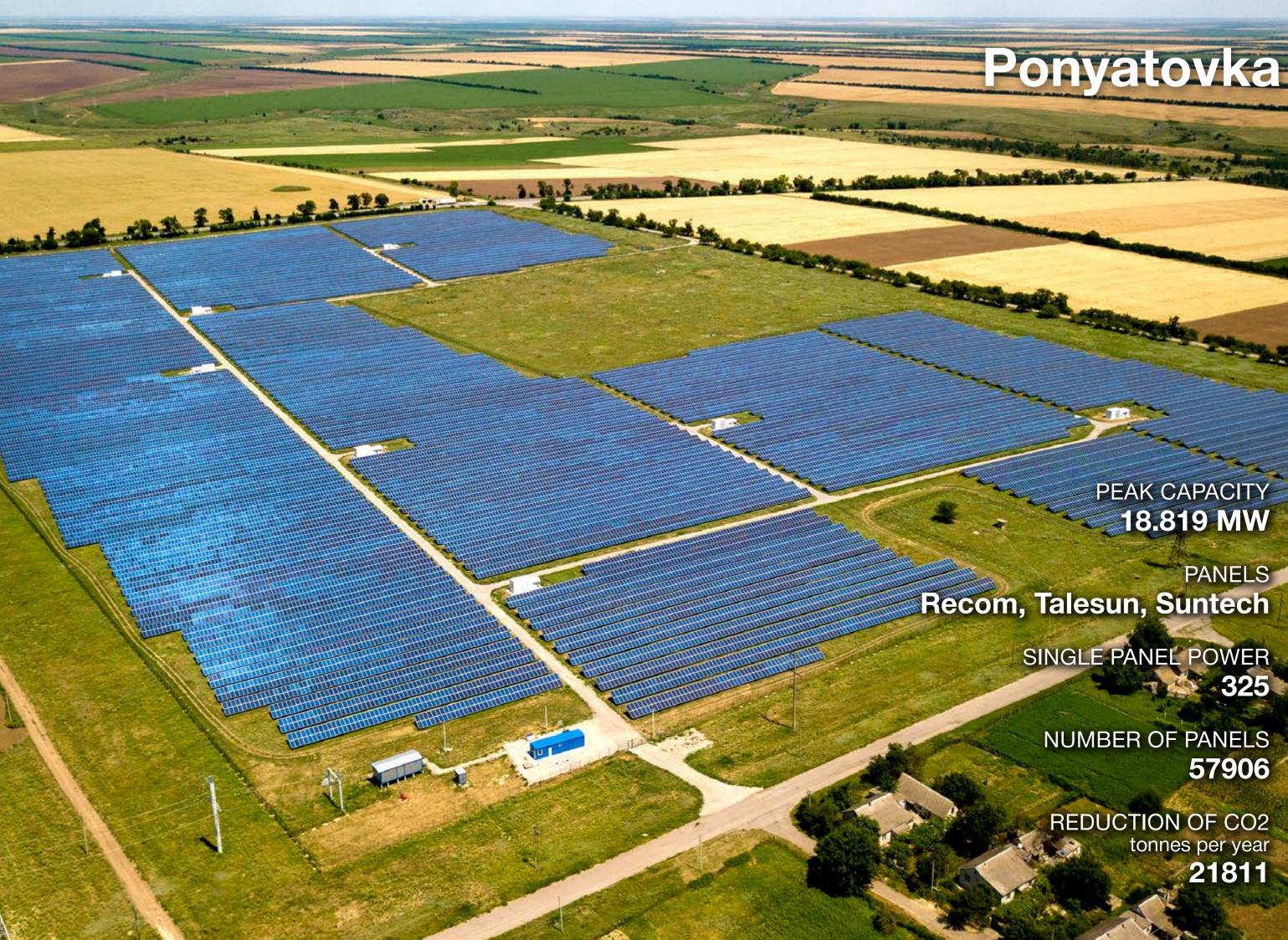
Kiselevka

PEAK CAPACITY **17.702 MW**

PANELS Talesun, Recom

SINGLE PANEL POWER
325

NUMBER OF PANELS 54468



PEAK CAPACITY 18.819 MW

PANELS **Recom, Talesun, Suntech**

> SINGLE PANEL POWER 325

NUMBER OF PANELS 57906



Afanasievka

PEAK CAPACITY 20.463 MW

PANELS Suntech

SINGLE PANEL POWER
325

NUMBER OF PANELS 62964

Novokondakovo

PEAK CAPACITY

SINGLE PANEL POWER

365, 370

NUMBER OF PANELS

REDUCTION OF CO2

tonnes per year

19.033 MW

PANELS Jinergy

51984

22060





Bazaltovo

PEAK CAPACITY 19.198 MW

PANELS Jinergy

SINGLE PANEL POWER
330

NUMBER OF PANELS 58178

Lyubimovka

PEAK CAPACITY

PANELS Jinergy

SINGLE PANEL POWER 365, 370

NUMBER OF PANELS 32040





PEAK CAPACITY **21.669 MW**

PANELS Jinergy

SINGLE PANEL POWER
330

NUMBER OF PANELS 65664





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